### **Download Transaction History & Person Upload Results Format**

Extract from WISEid Detailed User Guide Ver. 2.2 - February 23, 2015

#### Person Upload Results Download

From the Results screen, click the Download button next to a person transaction. This will save a CSV file to your local PC containing all information, including any changes made using the user interface screens. This file could be used to update or automate changes in your local information system—SIS, HR system, etc.

The Status and Message Text columns in this chart indicate which type of processing transaction each row represents. A single upload transaction may have multiple rows indicating multiple statuses.

#### Results Download Statuses and Messages:

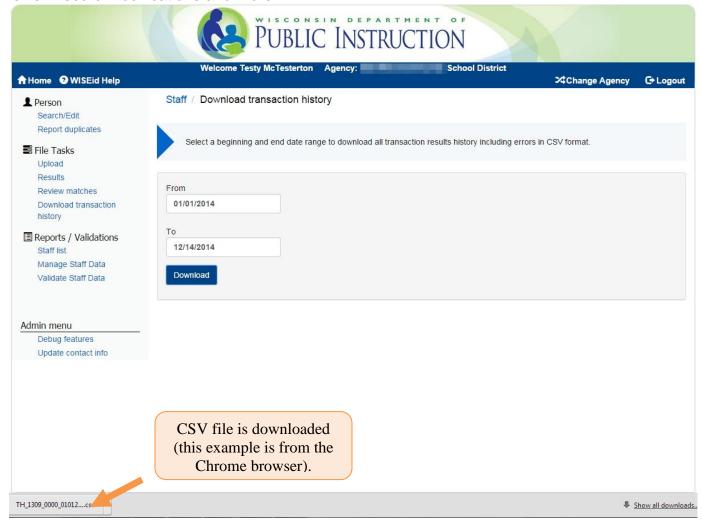
Status	Message Text
Upload Request	Automatched
Upload Request	Sent to Match Review
Upload Request	Error
Update Request Info Message	Entity ID in upload doesn't match the WISEid person Entity ID.
Update Request Info Message	Only alias and Local Person ID additions are allowed for this auto match record. If additional changes are needed please contact DPI WISEid support to have them made.
Upload Request	Removed from Match Review
Committed	Create new person by Review Matches
Committed	Create new person by Upload
Committed	Match completed by Review Matches
Committed	Create new person through UI
Committed	Automatched with update of data
Committed	Update person from UI

The **Results Download File Specifications** are the same as those for the **Download Transaction History** that are under the Download Transaction History section. The only difference between these files is the Results Download gives you just the transactions related to the currently selected individual file upload.

#### **Download Transaction History Download**

Download your transaction history by clicking on the link under File Tasks. A CSV file containing your history will be downloaded to your local PC. 'Download transaction history' is a catchall for anything  $Page \mid 1$ 

WISEid System Download Transaction History & Person Upload Results Format Guide users wish to pull out of the system. By entering a date range you may gather all the potential matches resolved in a specific period, gather information on duplicate merges completed by DPI, review record modifications and more.



The Download Transaction History file could be used to update or automate changes in your local information system—SIS, HR system, etc. This is similar to the person results download except that all download types are included.

The Status and Message Text columns in this chart indicate which type of processing transaction each row represents. A single upload transaction may have multiple rows indicating multiple statuses. These files may be very large so you may want to open them in Excel and use sorts and/or filters to locate groups of data.

### **Download Transaction History Statuses and Messages:**

Status	Message Text
Upload Request	Automatched
Upload Request	Sent to Match Review
Upload Request	Error
Update Request Info Message	Entity ID in upload doesn't match the WISEid person Entity ID.
Update Request Info Message	Only alias and Local Person ID additions are allowed for this auto match record. If additional changes are needed please contact DPI WISEid support to have them made.
Upload Request	Removed from Match Review
Committed	Create new person by Review Matches
Committed	Create new person by Upload
Committed	Match completed by Review Matches
Committed	Create new person through UI
Committed	Automatched with update of data
Committed	Update person from UI
Committed	Student imported from WSLS

# **Download Transaction History File Specifications**:

Field	Description
WISEid	The WISEid – unique state ID for Wisconsin staff & students.
Local Person ID	Agency's unique identifier for the person, assigned by SIS, HR system, etc.
Last Name	The person's last name
First Name	The person's first name
Middle Name	The person's middle name
Suffix	A suffix to the person's name, if applicable
Birthdate	The person's birthdate, in this format: MM/DD/YYYY
Entity ID	DPI-assigned educator licensing file identification number
CurrentLocalPersonID	As of when this file was generated the person's current local person ID.
CurrentLastName	As of when this file was generated the person's current last name.
CurrentFirstName	As of when this file was generated the person's current first name.

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CurrentMiddleName	As of when this file was generated the person's current middle name.
CurrentSuffix	As of when this file was generated the person's current last suffix.
CurrentBirthdate	As of when this file was generated the person's current last name.
CurrentEntityID	As of when this file was generated the person's current ELO Entity ID.
TransactionId	Processing transaction identifier
TransactionDate	Date when the transaction was processed
UploadRequestId	If uploaded by a file upload the files unique request id.
Status	Status of the transaction – see Statuses and Messages table above for possible classifications.
MessageText	If a user message is generated it is displayed here.
ErrorNumber	Number of error message
ErrorText	Error description